

August 16, 2021

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**RE: Technical Report of IM Exploration Inc.**

I, Scott Close, M.Sc., P.Geo, do hereby consent to the public filing of technical report entitled “Turquoise Canyon Property, Lander County, Nevada, NI 43-101 Property of Merit Report 2021” and dated effective August 1, 2021 (the “**Technical Report**”) by IM Exploration Inc. (the “**Issuer**”) and I acknowledge that the Technical Report will become part of the Issuer's public record.

Sincerely,



Scott Close, M.Sc., P.Geo