

August 10, 2021

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

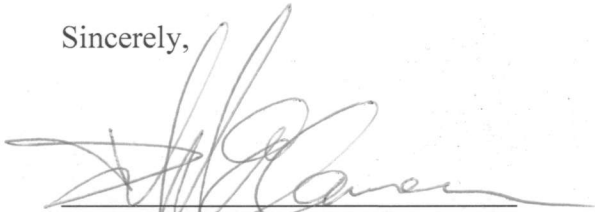
**RE: Technical Report of IM Exploration Inc.**

I, Donald E. Cameron, P. Geo, do hereby consent to the public filing of technical report entitled "Technical Report for the Toiyabe Gold Project, Lander County, Nevada, USA" and dated effective June 30, 2021 (the "**Technical Report**") by IM Exploration Inc. (the "**Issuer**") and I acknowledge that the Technical Report will become part of the Issuer's public record.

I also consent to any extracts from, or a summary of, the Technical Report in the Issuer's news release dated August 10, 2021 (the "**News Release**").

I certify that I have read the News Release being filed by the Issuer and that the News Release fairly and accurately represents the information in the sections of the Technical Report for which I am responsible.

Sincerely,



Donald E. Cameron, P. Geo

