

IM Exploration Inc.
181 Bay Street
Brookfield Place, Suite 4400
Toronto, ON M5J 2T3

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

Notice is hereby given that an annual general and special meeting (the “Meeting”) of Shareholders of **IM Exploration Inc.** (the “Corporation”) will be held at McMillan LLP, Brookfield Place, Suite 4400, 181 Bay Street, Toronto, Ontario on September 19, 2019 at 10:00 a.m. for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for its financial year ended March 31, 2019, and the report of the auditor;
2. to determine the number of directors at three;
3. to elect directors of the Corporation for the ensuing year;
4. to appoint an auditor of the Corporation for the ensuing year; and
5. to ratify and approve the Corporation’s 10% rolling share option plan, for continuation until the next shareholders meeting of the Corporation, with or without amendment, as described in the Management Proxy Circular.

A Management Proxy Circular as well as the consolidated financial statements including the auditor’s report, and a copy of management’s discussion and analysis, for the Corporation’s fiscal year ended March 31, 2019, accompany this notice. The Management Proxy Circular contains details of matters to be considered at the Meeting.

No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Management Proxy Circular.

If you hold your shares in a brokerage account you are not a registered shareholder. Unregistered (beneficial) shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting.

DATED at Toronto, Ontario, this 9th day of August, 2019.

BY ORDER OF THE BOARD

(signed) Joel Freudman

Joel Freudman
President and Chief Executive Officer