

Date: July 15, 2019

To: All Canadian Securities Regulatory Authorities

Subject: IM EXPLORATION INC.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	August 09, 2019
Record Date for Voting (if applicable) :	August 09, 2019
Beneficial Ownership Determination Date :	August 09, 2019
Meeting Date :	September 19, 2019
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	44970J102	CA44970J1021

Sincerely,

Computershare
Agent for IM EXPLORATION INC.