

Case Lewis, P. Geo.
20 – 1601 Comox St.
Vancouver, BC V6G 1P4

CONSENT

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Re: IM Exploration Inc. (the “Issuer”)

I, Case Lewis, P. Geo., hereby consent to the public filing of the technical report titled “Technical Report on the Mulloy Graphite Property, Rowlandson Township, Porcupine Mining Division, Ontario, Canada” dated March 15, 2019 (the “**Technical Report**”) and to extracts from, or a summary of, the Technical Report in the Issuer’s final long form prospectus dated March 29, 2019 (the “**Final Prospectus**”). I also consent to the reference to myself in the Final Prospectus.

I confirm that I have read the Final Prospectus that is being filed by the Issuer and that it fairly and accurately represents the information in the sections of the Technical Report for which I am responsible and I have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that are derived from the Technical Report or within my knowledge as a result of the services performed by me in connection with the Technical Report.

Dated this 29th day of March, 2019

“Case Lewis, P. Geo.”

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