

**Non-Issuer Form of Submission to  
Jurisdiction and Appointment of  
Agent for Service of Process**

1. Name of issuer (the "Issuer"):  
IM Exploration Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:  
Canada
3. Address of principal place of business of Issuer:  
181 Bay Street, Brookfield Place, Suite 4400, Toronto, ON M5J 2T3
4. Description of securities (the "Securities"):  
3,000,000 common shares at an issue price of \$0.10 per common share.
5. Date of the prospectus (the "Prospectus") under which the Securities are offered:  
March 29, 2019
6. Name of person filing this form (the "Filing Person"):  
Yaron Conforti
7. Filing Person's relationship to Issuer:  
Director and Promoter of the Corporation.
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:  
Tel Aviv, Israel
9. Address of principal place of business of Filing Person:  
#439 – 157 Adelaide Street West, Toronto, ON M5H 4E7
10. Name of agent for service of process (the "Agent"):  
McMillan LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):  
1500 – 1055 West Georgia Street, Vancouver, BC V6E 4N7
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising

out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
  - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province or territory,in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: March 29, 2019

“Yaron Conforti”

Signature of Filing Person

Yaron Conforti

Print name of person signing and, if the Filing Person is not an individual, the title of the person

#### AGENT

The undersigned accepts the appointment as agent for service of process of Yaron Conforti under the terms and conditions of the appointment of agent for service of process stated above.

**McMillan LLP**

Dated: March 29, 2019

“Mark Neighbor”

Signature of Agent

Mark Neighbor, Partner

Print name of person signing and, if Agent is not an individual, the title of the person