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March 29, 2019

Canadian Securities Exchange

100 – 535 Thurlow Street, Office 1122
Vancouver, BC V6E 3L2

Alberta Securities Commission

Suite 600, 250 – 5th St. SW
Calgary, Alberta T2P 0R4

British Columbia Securities Commission

701 West Georgia Street
PO Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Ontario Securities Commission

20 Queen Street West, 20th Floor
Toronto, ON M5H 3S8

Dear Sirs/Mesdames:

Re: IM Exploration Inc.

We refer to the Prospectus of IM Exploration Inc. (the "Company") dated March 29, 2019 relating to the offering of 3,000,000 common shares of the Company at a price of \$0.10 per common share.

We consent to being named and to the use of our report dated July 5, 2018 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at March 31, 2018; and
- Statements of comprehensive loss, cash flows and changes in shareholders' equity for the period from incorporation (April 19, 2017) to March 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
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PARTNERSHIP OF:

VANCOUVER Bradley G. Allen Inc. Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc.

Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Cherry H. Ho, Inc. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.

SURREY Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Isomura Services Corp. Brian M. Legge Inc. Fraser G. Ross, Ltd. Brian A. Shaw Inc.