

Case Lewis, P.Geo.
#20, 1601 Comox St, Vancouver, BC V6G1P4

CONSENT

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Re: Prize Exploration Inc. (the “Issuer”)

I, Case Lewis, P.Geo., hereby consent to the public filing of the technical report titled “Technical Report on the Mulloy Graphite Property, Rowlandson Township, Porcupine Mining Division, Ontario, Canada” dated November 30, 2018 (the “**Technical Report**”) and to extracts from, or a summary of, the Technical Report in the Issuer’s preliminary long form prospectus dated December 5, 2018 (the “**Preliminary Prospectus**”). I also consent to the reference to myself in the Preliminary Prospectus.

I confirm that I have read the Preliminary Prospectus that is being filed by the Issuer and that it fairly and accurately represents the information in the sections of the Technical Report for which I am responsible and I have no reason to believe that there are any misrepresentations in the information contained in the Preliminary Prospectus that are derived from the Technical Report or within my knowledge as a result of the services performed by me in connection with the Technical Report.

Dated this 5th day of December, 2018.

“Original Signed and Sealed”

Case Lewis, P.Geo.