

December 17, 2021

Canadian Securities Exchange
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Financial and Consumer Services Commission (New Brunswick)

Dear Sirs/Mesdames,

Re: Planet Based Foods Global Inc.

We refer to the final prospectus of Planet Based Foods Global Inc. (the "Company") dated December 17, 2021, qualifying the distribution of 27,043,765 Units of the Company, issuable for no additional consideration upon the conversion of 27,043,765 Subscription Receipts. Each Unit consists of one Subordinate Voting Share and one-half of one Warrant. Each full Warrant entitles the holder to purchase one additional Subordinate Voting Share for a term expiring two years from the date of conversion of the Subscription Receipts at a price of C\$0.60 per Subordinate Voting Share.

We consent to being named and to the use in the above-mentioned final prospectus, of our report dated December 15, 2021, to the Shareholders of the Company on the following financial statements:

Planet Based Foods Global Inc.'s:

- Statements of financial position as at December 31, 2020 and 2019; and
- Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

Planet Based Foods Inc.'s:

- Statements of financial position as at December 31, 2020 and 2019; and
- Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the final prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

MNP LLP

Chartered Professional Accountants