## Appendix C to National Instrument 41-101 General Prospectus Requirements

## Non-Issuer Form of Submission to Jurisdiction and Appointment of Agent for Service of Process

- 1. Name of issuer (the "Issuer"): Planet Based Foods Global Inc.
- 2. Jurisdiction of incorporation, or equivalent, of Issuer: British Columbia
- Address of principal place of business of Issuer:
  2250 1055 West Hastings Street, Vancouver, British Columbia V6E 2E9
- 4. Description of securities (the "Securities"): 27,043,765 units (the "Units") of the Issuer, issuable for no additional consideration upon the conversion of previously issued subscription receipts (the "Subscription Receipts") of the Issuer. Each Unit consists of one subordinate voting share (the "Subordinate Voting Shares") and onehalf of one share purchase warrant (the "Warrants"). Each full Warrant entitles the holder to purchase an additional Subordinate Voting Share (the "Warrant Shares") for a term expiring two years from the date of conversion of the Subscription Receipts at a price of C\$0.60 per Warrant Share.
- 5. Date of the prospectus (the "Prospectus") under which the Securities are offered: December 17, 2021
- 6. Name of person filing this form (the "Filing Person"): Robert Davis
- 7. Filing Person's relationship to Issuer: Chief Innovation Officer
- Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person: New Mexico, USA
- 9. Address of principal place of business of Filing Person: 2869 Historic Decatur Road, San Diego, California 9210
- 10. Name of agent for service of process (the "Agent"): Farzad Forooghian, Forooghian & Company Corporate Services Inc.
- 11. Address for service of process of Agent in Canada (the address may be anywhere in Canada): Suite 401 – 353 Water Street, Vancouver, British Columbia V6B 1B8
- 12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the

"Proceeding") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

- 13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
  - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province,

in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.

- 14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
- 15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
- 16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: December 17, 2021

(signed) "Robert Davis" Signature of Filing Person

Robert Davis

Print name of person signing and, if the Filing Person is not an individual, the title of the person

## AGENT

The undersigned accepts the appointment as agent for service of process of Robert Davis under the terms and conditions of the appointment of agent for service of process stated above.

Dated: December 17, 2021

(signed) "Farzad Forooghian" Signature of Agent

<u>Farzad Forooghian</u> <u>Forooghian & Company Corporate Services Inc.</u> Print name of person signing and, if Agent is not an individual, the title of the person