



**DALE MATHESON CARR-HILTON LABONTE LLP**  
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February 4, 2019

**British Columbia Securities Commission**

701 West Georgia Street  
P.O. Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

**Ontario Securities Commission**

20 Queen Street West  
20th Floor  
Toronto ON, M5H 3S8

**Alberta Securities Commission**

Suite 600, 250–5th St. SW  
Calgary, Alberta, T2P 0R4

Dear Sirs/Mesdames:

**Re: Tocvan Ventures Corp.**

We refer to the prospectus of Tocvan Ventures Corp. (the "Company") dated January 31, 2019 relating to the distribution of 5,000,000 units (the "Units") issuable at a price of \$0.10 per Unit (the "Offering Price"), with each Unit consisting of one common share in the capital of the Corporation ("Common Share") and one common share purchase warrant ("Warrant").

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated January 17, 2019 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at November 30, 2018 and August 31, 2018;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the three months ended November 30, 2018 and for the period from incorporation on May 23, 2018 to August 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
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**PARTNERSHIP OF:**

**VANCOUVER** Bradley G. Allen Inc. Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Cherry H. Ho, Inc. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
**SURREY** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Isomura Services Corp. Brian M. Legge Inc. Fraser G. Ross, Ltd. Brian A. Shaw Inc.