

February 4, 2019

VIA SEDAR Project No.: 02773780

ALBERTA SECURITIES COMMISSION
Suite 600, 250 - 5th Street SW
Calgary, Alberta T2P 0R4
Attention: Executive Director

-and-

ONTARIO SECURITIES COMMISSION
20 Queen Street West, Suite 1903
Toronto, Ontario M5H 3S8
Attention: Director of Capital Markets

-and-

BRITISH COLUMBIA SECURITIES COMMISSION
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, British Columbia V7Y 1L2
Attention: Director of Capital Markets

-and-

CANADIAN SECURITIES EXCHANGE
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4
Attention: Listed Issuer Services

Dear Sirs/Mesdames:

**Re: Tocvan Ventures Corp. (the "Corporation")
Final Prospectus dated January 31, 2019
SEDAR Project No.: 2845629**

In connection with the Corporation's prospectus dated January 31, 2019 (the "**Prospectus**") of the Corporation, I hereby consent to the reference of Heighington Law name under the headings "Eligibility for Investment" and "Experts".

I confirm that I have read the Prospectus and have no reason to believe that there are any misrepresentations in the information derived from my opinion referred to therein or that is within my knowledge as a result of the services that I performed in connection with such opinion.

Yours very truly,

HEIGHINGTON LAW OFFICE

(Signed) "**David D. Heighington**"

David D. Heighington



**Heighington Law
Office**

Delivered By:
SEDAR
File No.:
004463/DDH

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Calgary, Alberta T2R 1J4
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