



NATIONAL SECURITIES ADMINISTRATORS LTD.

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Rain City Resources Inc.

Via SEDAR+

July 17, 2024

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: Rain City Resources Inc. (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	August 6, 2024
3	Record Date for Voting (If Applicable)	August 6, 2024
4	Beneficial Ownership Determination Date	August 6, 2024
5	Meeting Date	September 10, 2024
6	Meeting Location	TBA
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA75080K2092 / 75080K209
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	A - All

Regards,

National Securities Administrators Ltd.

Agent for Rain City Resources Inc.