RAIN CITY RESOURCES INC.

INTERIM FINANCIAL STATEMENTS

Mark this box if you would like to receive Interim Financial Statements by mail.

ANNUAL FINANCIAL STATEMENTS

Annual Financial Statements by mail.

Financial Statements Request Form

Under securities regulations, a reporting issuer must send annually a form to holders to request the Interim Financial Statements and MD&A and/or the Annual Financial Statements and MD&A. If you would like to receive the report(s) by mail, please make your selection and return to:

220 – 333 Terminal Avenue Vancouver, BC V4A 4C1

Alternatively, you may choose to access the report(s) online at www.sedar.com

RAIN CITY RESOURCES INC. will use information collected solely for the mailing of such financial statements.

If you wish to receive the financial statements by email, please provide your email address below.

Email Address

																						-
																						4

- OR -

Please place my name on your financial statement mailing list.

Nan	Name																											
Apt.	Apt. Street Number Street Name																											
City																												
Prov	r. / S	State	e														_		Po	osta	I/Z	ip C	ode	e				