

Rain City Resources Inc.

Completes Initial Public Offering

April 25, 2019 – Vancouver, British Columbia. **Rain City Resources Inc.** (“**Rain City**”) (CSE: RAIN) is pleased to announce that, it successfully completed its initial public offering (the “**IPO**”) of 4,000,000 common shares (the “**Shares**”) of Rain City at a price of \$0.10 per Share for total gross proceeds of \$400,000 (the “**Proceeds**”).

Pursuant to the agency agreement dated January 24, 2019, Canaccord Genuity Corp. acted as agent (the “**Agent**”) for the IPO. Rain City paid to the Agent a cash commission equal to 8% of the Proceeds and granted the Agent and its sub agents non-transferable warrants entitling the Agent and its sub agents to purchase a total of 320,000 Common Shares at a price of \$0.10 per Common Share until April 24, 2021. In connection with the IPO, the Agent also received a corporate finance fee.

Rain City’s common shares were listed on the Canadian Securities Exchange (“**CSE**”) effective April 24, 2019 with its common shares anticipated to commence trading on the CSE on April 26, 2019 under the symbol “RAIN”.

About Rain City

Rain City Resources Inc. is a Vancouver based mineral exploration company focused on base, rare earth elements, precious metals and gems exploration in Canada. The company is currently exploring its Northern Champion Property located in the Similkameen Mining Division of British Columbia.

The Proceeds will be used by Rain City to fund its exploration program on the Northern Champion Property and for general working capital purposes.

Forward Looking Information

Information set forth in this press release contains forward-looking statements relating to the use of proceeds, are made as of April 25, 2019 and are based on assumptions as of that date. These statements reflect management’s current estimates, beliefs, intentions and expectations; they are not guarantees of future performance. Rain City cautions that all forward looking statements are inherently uncertain and that actual performance may be affected by a number of material factors, many of which are beyond Rain City’s control. Such factors include, among other things: risks and uncertainties relating to exploration and development; the ability of Rain City to obtain additional financing; Rain City’s limited operating history; the need to comply with environmental and governmental regulations; potential defects in title to Rain City’s Property, fluctuations in currency exchange rates; fluctuations in the prices of commodities; operating hazards and risks; competition and other risks and uncertainties, including those described in Rain City’s prospectus dated January 24, 2019 filed with the Canadian Securities Administrators and available on www.sedar.com. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward looking information. Except as required under applicable securities legislation, Rain City undertakes no obligation to publicly update or revise forward-looking information.

On behalf of the Board of Directors

Richard Penn
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