

January 24, 2019

TO: Rain City Resources Inc.
British Columbia Securities Commission
Alberta Securities Commission

Re: Rain City Resources Inc. (the "Company")
Prospectus dated January 24, 2019 (the "Prospectus")

We hereby consent to: (i) being named in the Prospectus; and (ii) the Company's use and reference in the Prospectus of our opinion contained under the section titled "Eligibility for Investment" in the Prospectus (the "Opinion").

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinion; and (ii) within our knowledge as a result of the services performed by us in connection with the Opinion.

Yours truly,

KOFFMAN KALEF LLP

Per:

