



## NEWS RELEASE

May 18, 2021

Trading Symbol on **CSE:BJB**  
**FSE: 5B1**

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### **Bond Resources Amends Final Tranche of Non-Brokered Private Placement**

**Vancouver, British Columbia:** Bond Resources Inc. (CSE:BJB) (the “Company” or “Bond”) reports that it has amended the final tranche of its non-brokered private placement (the “Financing”) announced on May 11, 2021, to include participation by Canaccord Genuity Corp. (“Canaccord”) of 1,440,000 units (the “Units”) at a price of \$0.12 per Unit, for gross proceeds of \$172,800. In total, the Financing’s three tranches raised \$2,446,893.48 (see press releases of March 4, March 19, March 31 and May 11, 2021.) Each Unit is comprised of one common share and one common share purchase warrant (“Warrant”), with each Warrant entitling the holder to purchase one common share of Bond at a price of \$0.16 per share for a period of 5 years.

As disclosed in its March 19, 2021 press release, proceeds from the Financing will be allocated primarily towards the Company’s Mary K Project in Idaho, including the bulk mineral sample, processing the bulk sample, equipment purchases and exploration drilling.

Canaccord received compensation of \$12,096 in cash and 100,800 finders’ warrants (having the same general terms as the Warrants forming part of the Units) was paid by the Company as finders’ fees for the portion of the Financing attributable to the finders’ efforts.

All securities issued in connection with the Financing are subject to a hold period of four months and one day in accordance with the rules and policies of the Canadian Securities Exchange and applicable Canadian securities laws. The Company has **115,009,776** common shares issued and outstanding following the closing of the final tranche of the Financing.

**About Bond Resources:** Bond Resources is a mineral resource company that holds the contractual rights to acquire the Mary K mine in the Elk City mining district of Idaho. The Company will focus on near-term production and rediscovery at the high-grade historic mine. Led by industry veterans and located in the mining friendly jurisdiction of Idaho, USA, Bond Resources combines the technical expertise of industry experts and a transparent communications model to increase shareholder value.

#### **ON BEHALF OF THE BOARD**

(sgd.) “*Joseph A. Carrabba*”  
President, Chief Executive Officer and Director

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*The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release*

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