BOND RESOURCES INC.

NEWS RELEASE

May 1, 2019

Trading Symbol on the CSE: **BJB**

Bond Resources Inc. Completes IPO and Announces Listing on the Canadian Securities Exchange

Vancouver, British Columbia: BOND RESOURCES INC. ("Bond" or the "Company") is pleased to announce that it has completed its initial public offering ("IPO") of 1,750,000 common shares, at a price of \$0.20 per share (the "Issue Price"), for aggregate gross proceeds of \$350,000.

Mackie Research Capital Corporation acted as exclusive agent in respect of the IPO.

The Company's shares have been approved for listing on the Canadian Securities Exchange (the "CSE"), and the Company's shares will commence trading on the CSE on May 2, 2019 under the trading symbol "**BJB**".

The net proceeds of the IPO will be used primarily to fund the exploration expenditures on the Company's Aspen property situated in the Nechako Plateau in British Columbia, and for general working capital requirements.

As a result of the closing of the IPO, the Company now has 5,850,000 common shares issued and outstanding, of which 2,802,500 Shares are subject to a three year escrow restriction to be released as to 10% on the CSE listing date with an additional 15% released every six months thereafter over a 36 month period. An aggregate of 140,000 agents' options were granted on closing, each entitling the holder to acquire one common share of the Company at \$0.20 for two years from the date of listing on the CSE.

Additional information on the Company, the IPO and its Aspen property, can be found in the Company's prospectus dated February 1, 2019 as filed on SEDAR at <u>www.sedar.com</u>.

About Bond Resources Inc.: Bond Resources is a mineral exploration company that holds a 100% interest in a mineral property more commonly known as the Aspen Property, situated in the Nechako Plateau in British Columbia, Canada (details available in the Company's filings on SEDAR.).

ON BEHALF OF BOND RESOURCES INC.

(*sgd*.) Robert Eadie CEO, President & Director

The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.