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February 1, 2019

**To: British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission**

**Re: Bond Resources Inc. (the “Company”)
Final Long Form Prospectus dated February 1, 2019 (the “Prospectus”)**

We refer to the above stated Prospectus.

In the Prospectus, reference is made to the opinion of this firm under the heading “Eligibility for Investment” and the name of the firm on various pages including under the heading “Interests of Experts”. We hereby consent to being named in the Prospectus, to the inclusion of the reference to the opinion of this firm and to the use of our opinion.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we have performed to render this opinion.

Yours truly,

OWEN BIRD LAW CORPORATION

Jeffrey B. Lightfoot

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