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February 1, 2019

British Columbia Securities Commission 701 West Georgia Street PO Box 10142, Pacific Centre Vancouver BC V7Y 1L2

Manitoba Securities Commission 400 St Mary Avenue Winnipeg, Manitoba R3C 4K5 Alberta Securities Commission Suite 600, 250 – 5<sup>th</sup> Street Calgary AB T2P 0R4

Ontario Securities Commission 20 Queen Street West Toronto ON M5H 3S8

Dear Sirs / Mesdames:

## **Re: Bond Resources Inc.**

We refer to the prospectus of Bond Resources Inc. (the "Company") dated February 1, 2019 relating to the sale and issue of 1,750,000 common shares at \$0.20 per common share.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated February 1, 2019 to the shareholders of the Company on the following financial statements:

Statements of financial position as at June 30, 2018, June 30, 2017 and July 1, 2016; Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended June 30, 2018 and June 30, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Handbook – Assurance.

Yours very truly,

Baker Tilly WM LLP

**Chartered Professional Accountants** 

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