

Auditor's Consent

Canadian Securities Exchange
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

**Raymond Chabot
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We refer to the Form 2A – Listing Statement (hereinafter the “Listing Statement”) of Cashbox Ventures Ltd. (hereafter the “Company”), dated May 29, 2023.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned Listing Statement, of our reports dated March 22, 2023 and April 27, 2022 to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statements of financial position as at December 31, 2022, 2021 and 2020;
- Consolidated statements of comprehensive income (loss), consolidated statements of shareholders' equity and consolidated statements of cash flows for the years ended December 31, 2022, 2021 and 2020, and notes to consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the Listing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Listing Statement as these terms are described in the *CPA Canada Handbook – Assurance*.

*Raymond Chabot Grant Thornton LLP*¹

Montréal
May 29, 2023

¹ CPA auditor, public accountancy permit no. A126944