

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Wikileaf Technologies Inc. (“Wikileaf” or the “Company”)
1115 East Pike Street
Seattle, WA
98122

Item 2 Date of Material Change

September 25, 2019

Item 3 News Release

A news release dated September 25, 2019 was disseminated to the Canadian Securities Exchange and through various other approved public media and filed on SEDAR with applicable securities commissions.

Item 4 Summary of Material Change(s)

On September 25, 2019 the Company, a leading price comparison platform that assists cannabis consumers with finding location based pricing information about individual cannabis strains, brands and products, announced that it will begin trading on the Canadian Securities Exchange (“CSE”) under the ticker symbol “WIKI”.

For further details of the Transaction, please refer to the non-offering prospectus of the Company dated September 16, 2019, available on SEDAR at www.sedar.com.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

On September 25, 2019 the Company, a leading price comparison platform that assists cannabis consumers with finding location based pricing information about individual cannabis strains, brands and products, announced that it will begin trading on the CSE under the ticker symbol “WIKI”.

For further details of the Transaction, please refer to the non-offering prospectus of the Company dated September 16, 2019, available on SEDAR at www.sedar.com.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Daniel Nelson, Chief Executive Officer
Tel: 206-802-1363

Item 9 Date of Report

September 26, 2019