

September 16, 2019

VIA SEDAR

Ontario Securities Commission (as Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Wikileaf Technologies Inc. (the "Company")
Final Long Form Prospectus dated September 16, 2019

We refer to the final long form non-offering prospectus of the Company dated September 16, 2019 (the "**Prospectus**").

We hereby consent to the reference to and use of our firm name under the heading "Interest of Experts". We also consent to the reference to and use of our firm name in connection with the statement under the heading "Regulatory Matters - United States - U.S. Legal Framework".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the statement under the heading "Regulatory Matters - United States - U.S. Legal Framework" or that are within our knowledge as a result of the services performed by us in connection with such statement.

Yours truly,

(signed) "*Garvey Schubert Barer, P.C.*"

GSB:10516501.1