



VSBLTY

**VSBLTY GROUPE TECHNOLOGIES CORP.**

**NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TAKE NOTICE** that the annual general meeting (the “**Meeting**”) of shareholders of VSBLTY Groupe Technologies Corp. (the “**Company**”) will be held at the offices of McMillan LLP at Suite 1500, 1055 West Georgia Street, Vancouver, BC V6E 4N7 on Monday, December 18, 2023 at 10:00 a.m. (Pacific Standard Time).

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The purpose of the Meeting is:

1. To receive and consider the audited consolidated financial statements of the Company together with the auditor’s report thereon and related management discussion and analysis for the year ended December 31, 2022;
2. To set the number of directors at six (6).
3. To elect directors of the Company for the ensuing year;
4. To appoint Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants, as Auditors of the Company for the ensuing year and to authorize the directors to fix the Auditors’ remuneration for the fiscal year ending December 31, 2023;
5. To ratify and approve the Company’s 10% rolling stock option plan, for continuation until December 18, 2026, with or without amendment, as described in the accompanying Information Circular;
6. To ratify and approve the Company’s restricted share unit plan, for continuation until December 18, 2026, with or without amendment, as described in the accompanying Information Circular; and
7. To consider any permitted amendment to or variation of any matter identified in this Notice, and to transact such other business as may be properly brought before the Meeting or any adjournment or postponement thereof.

An Information Circular accompanies this Notice and contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting.

The Company’s board of directors has fixed November 15, 2023 as the record date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Information Circular.

**Regardless of whether a shareholder plans to attend the Meeting in person, we request that each shareholder please complete, date, and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure their shares will be voted at the Meeting. A shareholder who holds shares in a brokerage account is not a registered shareholder.**

DATED at Vancouver, British Columbia this 15th day of November, 2023.

BY ORDER OF THE BOARD

**“Jay Hutton”**

Jay Hutton  
President and Chief Executive Officer