



RECEIPT

VSBLTY Groupe Technologies Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **August 10, 2022** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Saskatchewan**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

August 10, 2022

Michael L. Moretto

Michael L. Moretto, CPA, CA
Deputy Director
Corporate Disclosure

SEDAR Project Number 3418661