

July 25, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: VSBLTY Groupe Technologies Corp.**

In connection with the final Short Form Prospectus of VSBLTY Groupe Technologies Corp. dated July 25, 2022 (the “**Prospectus**”), we consent to the references to our name under the heading “Interest of Experts” and consent to the use of our firm’s name and reference to our opinion under the heading “Certain United States Federal Income Tax Considerations” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

*"Max Reed"*

Max Reed, LLB, BCL, Esq. (bars of New York and BC)

