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June 24, 2021

British Columbia Securities Commission Alberta Securities Commission Financial and Consumer Affairs Authority of Saskatchewan Ontario Securities Commission

Dear Sirs/Mesdames:

## Re: VSBLTY Groupe Technologies Corp. – Short Form Prospectus dated June 24, 2021

We refer to the short form prospectus dated June 24, 2021 (the "**Prospectus**") of VSBLTY Groupe Technologies Corp. (the "**Company**") relating to the public offering by the Company of units of the Company to purchasers in the provinces of British Columbia, Alberta, Saskatchewan and Ontario.

We hereby consent to the reference to our firm name on page iii and under the headings "Interests of Experts" and "Legal Matters" and to the reference to our firm name and to our opinion under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinions.

Yours truly,

"Bennett Jones LLP"

## **BENNETT JONES LLP**