



1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

June 24, 2021

**British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission**

Dear Sirs/Mesdames:

Re: VSBLTY Groupe Technologies Inc.

We refer to the short form prospectus of VSBLTY Groupe Technologies Inc. (the "Company") dated June 24, 2021 relating to the distribution of 16,000,000 units of the Company at a price of \$0.50 per unit for gross proceeds of \$8,000,000 filed by the Company.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated April 30, 2020 to the shareholders of the Company on the following financial statements:

- Consolidated Statements of financial position as at December 31, 2020 and 2019;
- Consolidated Statements of loss and comprehensive loss, changes in shareholders' deficiency and cash flows for the years then ended, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "DMCL".

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

Vancouver • Tri-Cities • Surrey • Victoria