



June 24, 2021

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: VSBLTY Groupe Technologies Corp.

In connection with the final Short Form Prospectus of VSBLTY Groupe Technologies Corp. dated June 24, 2021 (the “**Prospectus**”), we consent to the references to our name on pages iii to iv and under the headings “Interest of Experts” and “Legal Matters” and consent to the use of our firm’s name and reference to our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

McMillan LLP