



RECEIPT

VSBLTY Groupe Technologies Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Short Form Prospectus** dated **June 10, 2021** (the amended preliminary prospectus) amending and restating the **Preliminary Short Form Prospectus** of the above Issuer dated **June 9, 2021**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Saskatchewan**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 11, 2021

Allan Lim

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Manager, Corporate Finance

SEDAR Project Number 3236573