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August 17, 2020

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: VSBLTY Groupe Technologies Corp.

In connection with the final Short Form Prospectus of VSBLTY Groupe Technologies Corp. dated August 17, 2020 (the "**Prospectus**"), we consent to the references to our name under the heading "Interest of Experts" and consent to the use of our firm's name and reference to our opinion under the heading "Certain United States Federal Income Tax Considerations" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

Max Reed, LLB, BCL, Esq. (bars of New York and BC)