Form 45-106F1 Report of Exempt Distribution

ITEM 1 – REPORT TYPE									
✓ New report									
	filing date of report that is being	g amended. (YYYY-MM-DD)							
ITEM 2 – PARTY CERTIFYING THE REPORT									
Indicate the party certifying the report (select only one). For guidant Instrument 81-106 Investment Fund Continuous Disclosure and the		n investment fund, refer to section 1.1 of National							
Investment fund issuer	companion policy to 141 01 100.								
✓ Issuer (other than an investment fund)									
Underwriter									
ITEM 3 – ISSUER NAME AND OTHER IDE	NTIFIERS								
Provide the following information about the issuer, or if the issuer is	an investment fund, about the fund								
Full legal name VSBLTY Groupe T	echnologies Corp.								
Previous full legal name N/A									
If the issuer's name changed in the last 12 months, provide	le most recent previous legal name.								
Website http://vsblty.net/	(if ap	oplicable)							
If the issuer has a legal entity identifier, provide below. Refer to Par	t B of the Instructions for the definit	tion of "legal entity identifier".							
Legal entity identifier N/A									
If two or more issuers distributed a single security, provide the full le	egal name(s) of the co-issuer(s) oth	er than the issuer named above.							
Full legal name(s) of co-issuer(s) N/A	1	oplicable)							
ITEM 4 – UNDERWRITER INFORMATION									
If an underwriter is completing the report, provide the underwriter's	full legal name and firm NRD num	ber.							
Full legal name N/A	Full legal name N/A								
Firm NRD number	Firm NRD number (if applicable)								
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.									
Street address									
Municipality	Province/State								
Country	Postal code/Zip code								
Telephone number	Website	(if applicable)							

ITEM 5 – ISSUER INFORMATION If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6. Primary industry Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity. NAICS industry code 2 5 If the issuer is in the mining industry, indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations. Exploration Development Production Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply. Mortgages Real estate Commercial/business debt Consumer debt Private companies Cryptoassets Number of employees Number of employees: 0 - 4950 - 99100 - 499500 or more SEDAR profile number Does the issuer have a **SEDAR** profile? If yes, provide SEDAR profile number 0 Yes 3 If the issuer does not have a SEDAR profile complete Item 5(d) - (h). Head office address Province/State Street address Municipality Postal code/Zip code Country Telephone number Date of formation and financial year-end Date of formation Financial year-end YYYY MM MM DD DD f) Reporting issuer status No Yes Is the issuer a reporting issuer in any jurisdiction of Canada? If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only). CUSIP number If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name Size of issuer's assets h) Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date. \$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over

ITEM 6 – INVESTMENT FUND ISSUER INFORMATION							
If the issuer is an investment fund, provide the following information.							
a) Investment fund manager information							
Full legal name	N/A						
Firm NRD Number	(if applicable)						
If the investment fund manager de	oes not have a firm NRD number, provide the head office contact information of the investment fund manager.						
Street Address							
Municipality	Province/State						
Country	Postal code/Zip code						
Telephone number	Website (if applicable)						
b) Type of investment	fund						
Money market Alternative strategic Indicate whether one or both of th Invests primarily in Is a UCITs Fund ¹ Undertaking for the Collective In	t accurately identifies the issuer (select only one). Equity Fixed income Balanced es Cryptoasset Other (describe) the following apply to the investment fund. other investment fund issuers Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) westment schemes to operate throughout the EU on a passport basis on authorization from one member state.						
	and financial year-end of the investment fund						
Date of formation	Financial year-end MM DD MM DD						
d) Reporting issuer sta	atus of the investment fund						
If yes, select the jurisdictions of C							
e) Public listing status	of the investment fund						
If the investment fund has a CUSIP number, provide below (first 6 digits only). CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name							
f) Net asset value (NA	AV) of the investment fund						
	stment fund as of the date of the most recent NAV calculation (Canadian \$). \$5M to under \$25M \$25M to under \$100M \$500M to under \$1B \$1B or over Date of NAV calculation: YYYY M DD						

ITEM 7 – INFORMATION ABOUT THE DISTRIBUTION If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report. Currency Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars. Canadian dollar US dollar Euro Other (describe) b) Distribution date(s) State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report. End date Start date 17 2018 17 YYYY Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

						Canadian S	\$	
Sec	Security code		CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount
W	N	Т	N/A	Special Warrants, convertible into common shares and warrants	14,600,000	\$0.30	\$0.30	\$4,380,000
Tot	al:				14,600,000			\$4,380,000

Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

Convertible / exchangeable			Underlying security code		, ,		Exercise price (Canadian \$)		Expiry date (YYYY-MM-	Conversion ratio	Describe other terms (if applicable)		
	security code				Lowest	Highest	DD)						
С	M	S	W	N	Т	\$0.40	\$0.40	12 months from listing on CSE	½ warrants	Expires earlier of in 12 months from the listing on the CSE, or 5 years after issuance of special warrants, subject to acceleration provisions.			

Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique purchasers ^{2a}	Total amount (Canadian \$)
BC	NI 45-106 s.2.3	58	\$1,157,651
AB	NI 45-106 s.2.3	2	\$19,000
SK	NI 45-106 s.2.3	1	\$45,000
ON	NI 45-106 s.2.3	26	\$699,500
Aruba	NI 45-106 s.2.3	1	\$12,600
Australia	NI 45-106 s.2.3	4	\$31,300
Austria	NI 45-106 s.2.3	6	\$75,000
Belgium	NI 45-106 s.2.3	1	\$45,000
China	NI 45-106 s.2.3	2	\$52,500
Germany	NI 45-106 s.2.3	61	\$667,900
Indonesia	NI 45-106 s.2.3	1	\$50,100

	Total number of unique purch	nasers ^{2b} 224	
		ount of securities distributed	\$4,380,000
Venezuala	NI 45-106 s.2.3	1	\$15,000
USA	NI 45-106 s.2.3	14	\$307,842
United Arab Emirates	NI 45-106 s.2.3	1	\$14,100
United Kingdom	NI 45-106 s.2.3	3	\$287,000
Thailand	NI 45-106 s.2.3	4	\$140,100
Switzerland	NI 45-106 s.2.3	3	\$17,500
Sweden	NI 45-106 s.2.3	13	\$214,500
Spain	NI 45-106 s.2.3	1	\$40,200
Saudi Arabia	NI 45-106 s.2.3	4	\$22,510
Russia	NI 45-106 s.2.3	1	\$12,000
Qatar	NI 45-106 s.2.3	2	\$37,500
Poland	NI 45-106 s.2.3	1	\$3,000
Panama	NI 45-106 s.2.3	3	\$210,000
Norway	NI 45-106 s.2.3	2	\$42,000
New Zealand	NI 45-106 s.2.3	2	\$39,997
Netherlands	NI 45-106 s.2.3	1	\$36,000
Malaysia	NI 45-106 s.2.3	1	\$15,000
Luxembourg	NI 45-106 s.2.3	1	\$40,200
Lithuania	NI 45-106 s.2.3	1	\$9,000
Japan	NI 45-106 s.2.3	1	\$15,000
Italy	NI 45-106 s.2.3	1	\$6,000

^{2a}In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
N/A	
Total net proceeds to the investment fund	

³ "Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions. In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

	Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)
1.	N/A			
2.				
3.				

ITEM 8 – COMPENSATION INFORMATION

Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.

^{2b}In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

Indicate whether any compensation was paid, or will be paid, in connection with the distribution.									
No Yes If yes, indicate number of persons compensated. 9 9									
Name of person compensated and registration status									
Indicate whether the person compensated is a registrant. No ✓ Yes									
If the person compensated is an individual, provide the name of the individual.									
Full legal name of individual									
Family name First given name Secondary given names									
If the person compensated is not an individual, provide the following information. Full legal name of non-individual Canaccord Genuity Corp.									
Firm NRD number 9 0 0 0 (if applicable) Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
✓ No Yes									
b) Business contact information									
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.									
Street address									
Municipality Province/State									
Country Postal code/Zip code									
Email address Telephone number									
c) Relationship to issuer or investment fund manager									
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.									
Connected with the issuer or investment fund manager									
Insider of the issuer (other than an investment fund)									
Director or officer of the investment fund or investment fund manager									
Employee of the issuer or investment fund manager									
✓ None of the above									
d) Compensation details									
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.									
Cash commissions paid \$12,456									
Value of all securities distributed as compensation ⁴ Nil Security codes 1 Security code 1 Security code 2 Security code 3 W N T C M S									
Describe terms of warrants, options or other rights 41,520 finder's warrants exercisable for 12 months at \$0.40/share.									
Other compensation ⁵ Nil Describe									
Total compensation paid \$12,456									
Check box if the person will or may receive any deferred compensation (describe the terms below)									
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional									
securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to									
acquire additional securities of the issuer. ⁵ Do not include deferred compensation.									
Do not include aejerrea compensation.									

a) Name of person compe	nsated and regi	stration status											
Indicate whether the person compensated is a registrant. No Yes													
If the person compensated is an indiv		name of the individ	lual.								_		
Full legal name of individua	L												
		mily name		rst given na	ame		5	Seconda	ary giver	names	:		
If the person compensated is not an in	· · · · · ·	, ,											
Full legal name of n	on-individual	Dominick Capita	al Corporati	on									
Firm NRD number 2 2 7 7 0 (if applicable)													
Indicate whether the person compens	ated facilitated th	e distribution throu	gh a funding	oortal or a	an intern	net-ba	sed p	ortal.					
b) Business contact inform	nation												
If a firm NRD number is not provided	l in Item 8(a), pro	vide the business co	ntact informa	tion of the	e person	ı being	g com	pensai	ed.				
Street address													
Municipality				Prov	ince/Sta	ate							Ī
Country			Po	stal code	Zip co	ode							Ī
Email address				Telephon	ne numb	ber							
c) Relationship to issuer of	or investment fu	nd manager											
Indicate the person's relationship wit Instructions and the meaning of "con Connected with the issue	trol" in section 1 or or investment fu	.4 of NI 45-106 for i						ining o	of "conn	nected	" in Par	t B(2)	of the
Insider of the issuer (other	er than an investm	nent fund)											
Director or officer of the	investment fund	or investment fund i	nanager										
Employee of the issuer or	r investment fund	manager											
✓ None of the above													
d) Compensation details													
Provide details of all compensation p Canadian dollars. Include cash comm incidental to the distribution, such as allocation arrangements with the dire Cash commissions paid	nissions, securitie clerical, printing	s-based compensati , legal or accountin	on, gifts, disc g services. Ar	ounts or o issuer is	ther con not requ	mpense uired t	ation. to ask	Do no	ot repor	t payn	nents for	r servic	
Value of all securities distributed	NEL	C-	Security code 1			Sec	urity co	de 2	Se	ecurity co	ode 3		
as compensation ⁴	Nil	56	curity codes	W	N 7	T	C	M	S				
Describe terms	s of warrants, opti	ons or other rights	70,400 fin	der's wa	rrants e	exerci	sable	for 1	2 mon	ths at	\$0.40/	share.	
Other compensation ⁵	Nil	Describe											
Total compensation paid \$21,120													
Check box if the person will or may receive any deferred compensation (describe the terms below)													
⁴ Provide the aggregate value of all se securities of the issuer. Indicate the se acquire additional securities of the is. ⁵ Do not include deferred compensation	ecurity codes for suer.												

N. C. A. L. L. C.									
a) Name of person compensated and registration status									
Indicate whether the person compensated is a registrant. No Yes									
If the person compensated is an individual, provide the name of the individual.									
Full legal name of individual									
Family name First given name Secondary given names									
If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual Haywood Securities Inc.									
Firm NRD number 1 6 3 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. No Yes									
b) Business contact information									
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.									
Street address									
Municipality Province/State									
Country Postal code/Zip code									
Email address Telephone number									
c) Relationship to issuer or investment fund manager									
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in F	Part B(2) of the								
Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.									
Connected with the issuer or investment fund manager									
Insider of the issuer (other than an investment fund)									
Director or officer of the investment fund or investment fund manager									
Employee of the issuer or investment fund manager									
✓ None of the above									
d) Compensation details									
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all am									
Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments j incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or repo									
allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.	Ti on, internat								
Cash commissions paid \$13,944									
Value of all securities distributed as compensation ⁴ Nil Security codes Security code 1 Security code 2 Security with Nil Security codes Security code 1 Security code 2 Security code 2 Security code 3 Security code 5 Security code 1 Security code 2 Security code 5 Security code 6 Security code 7 Security code 7 Security code 8 Security code 8 Security code 9 Security code 9 Security code 1 Security code 2 Security code 1 Security code 2 Security code 1 Security code 2 Security code 1 Security code 2 Security code 3 Security code 4 Security code 4 Security code 5 Security code 6 Security code 6 Security code 6 Security code 6 Security code 7 Security code 8 Security code 9 Sec	code 3								
Describe terms of warrants, options or other rights 46,480 finder's warrants exercisable for 12 months at \$0.40	0/share.								
Other compensation ⁵ Nil Describe									
Total compensation paid \$13,944									
Check box if the person will or may receive any deferred compensation (describe the terms below)									
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire of	additional								
securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exacquire additional securities of the issuer.									
⁵ Do not include deferred compensation.									

a) Name of person compensated and registration status									
Indicate whether the person compensated is a registrant. No ✓ Yes									
If the person compensated is an individual, provide the name of the individual.									
Full legal name of individual									
Family name First given name Secondary given names									
If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual Leede Jones Gable Inc.									
Firm NRD number 5 7 7 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. No Yes									
b) Business contact information									
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.									
Street address									
Municipality Province/State									
Country Postal code/Zip code									
Email address Telephone number									
c) Relationship to issuer or investment fund manager									
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.	ıe								
Connected with the issuer or investment fund manager									
Insider of the issuer (other than an investment fund)									
Director or officer of the investment fund or investment fund manager									
Employee of the issuer or investment fund manager									
✓ None of the above									
d) Compensation details									
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in									
Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services	_								
incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.	ıl								
Cash commissions paid \$24,000									
Sumitand 1 Sumitand 2 Sumitand 2									
Value of all securities distributed as compensation ⁴ Nil Security codes W N T C M S									
Describe terms of warrants, options or other rights 80,000 finder's warrants exercisable for 12 months at \$0.40/share.									
Other compensation ⁵ Nil Describe									
Total compensation paid \$24,000									
Check box if the person will or may receive any deferred compensation (describe the terms below)									
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional									
securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to									
acquire additional securities of the issuer.									
⁵ Do not include deferred compensation.									

Name of person compensated and registration status										
Indicate whether the person compensated is a registrant. No ✓ Yes										
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individual										
Family name First given name Secondary given names										
If the person compensated is not an individual, provide the following information.										
Full legal name of non-individual PI Financial Corp.										
Firm NRD number 5 2 9 0 (if applicable)										
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. No Yes										
b) Business contact information										
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.										
Street address										
Municipality Province/State										
Country Postal code/Zip code										
Email address Telephone number										
c) Relationship to issuer or investment fund manager										
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.	ne									
Connected with the issuer or investment fund manager										
Insider of the issuer (other than an investment fund)										
Director or officer of the investment fund or investment fund manager										
Employee of the issuer or investment fund manager										
✓ None of the above										
d) Compensation details										
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in										
Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services										
incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.	al									
Cash commissions paid \$12,000										
Sumitand 1 Sumitand 2 Sumitand 2										
Value of all securities distributed as compensation ⁴ Nil Security codes W N T C M S										
Describe terms of warrants, options or other rights 40,000 finder's warrants exercisable for 12 months at \$0.40/share.										
Other compensation ⁵ Nil Describe										
Total compensation paid \$12,000										
Check box if the person will or may receive any deferred compensation (describe the terms below)										
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional										
Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to										
acquire additional securities of the issuer.										
⁵ Do not include deferred compensation.										

a) Name of person compensated and registration status Mo												
File person compensated is on individual Family mans	a) Name of person compensated and regis	tration status										
Full legal name of individual Family name First given name Secondary given names If the person compensated is not on individual, provide the following information. Full legal name of non-individual Mackie Research Capital Corp. Firm NRD number Firm NRD number No Yes Business contact information If a firm NRD momber is not provided in hem S(n), provide the business contact information of the person being compensated. Streed address Municipality Province/State Country Postal code/Zip code Email address Municipality Province/State Postal code/Zip code Email address Country Postal code/Zip code Email address Insider of the issuer or investment fund manager (select all that apply), Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer of the investment fund manager Employee of the issuer or investment fund manager Mone of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(n) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gift, discounts or other compensation to ask for details double, or report on, internal allocation arrangements with the divectors, different or employees of a non-individual compensated by the issuer. Cash commissions paid Value of all securities distributed Nil Describe terms of warrants, options or other rights 40,000 finder's warrants exercisable to acquire additional securities of the issuer. Other compensation Nil Describe degregate value of all securities distributed as compensation, gift, including options, warrants or other rights exercisable to acquire additional securities of the issuer.		t.										
First given name Secondary given names												
Full legal name of non-individual Mackie Research Capital Corp.	Full legal name of individual											
Full legal name of non-individual Mackie Research Capital Corp. Firm NRD number 3 0 7 0												
Firm NRD number 3 0 7 0	If the person compensated is not an individual, provide	the following infor	mation.									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. No Yes	Full legal name of non-individual	Mackie Research	h Capital Co	rp.								
b) Business contact information If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated. Street address Municipality Country Postal code/Zip code Email address Telephone number c) Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apphy). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of Nt 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager V None of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services includental to the distribution, such as a clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid S12,000 Value of all securities distributed as compensation in Sill Describe terms of warrants, options or other rights Other compensation in Sill Describe Total compensation paid S12,000 Check box if the person will or may receive any deferred compensation, (describe the terms below) Provide the aggregate value of all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.	Firm NRD number	3 0 7	0		(if applica	able)						
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated. Street address Municipality Country Postal code/Zip code Email address Telephone number c) Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apphy). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager None of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars, Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid \$12,000 Value of all securities distributed as compensation in Describe terms of warrants, options or other rights Security codes Security code Security code 2 Security code 3 W N T C M S Total compensation Nil Describe terms of warrants, options or other rights exercisable to acquire additional securities of the issuer. Check box if the person will or may receive any deferred compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer.	l —	distribution throu	gh a funding p	ortal or a	n internet-l	oased portal.						
Street address Municipality Country Postal code/Zip code Email address Telephone number C) Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment, fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager Mone of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in tem 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incident to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid Value of all securities distributed Nil Security codes Security code I Security code 2 Security code 3 W N T C M S Describe terms of warrants, options or other rights Other compensation Sill Describe terms of warrants exercisable for 12 months at \$0.40/share. Other compensation Sill Describe terms of warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.	b) Business contact information											
Municipality	If a firm NRD number is not provided in Item 8(a), prov	vide the business co	ontact informa	tion of the	person bei	ng compensated.						
Country Email address Telephone number Indicate the person's relationship with the issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and I	Street address											
Email address Telephone number c) Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of Nl 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager None of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as elerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid Value of all securities distributed as compensation Nil Security codes Security code 1 Security code 2 Security code 3 W N T C M S Describe terms of warrants, options or other rights Other compensation paid \$12,000 Check box if the person will or may receive any deferred compensation (describe the terms below) Check box if the person will or may receive any deferred compensation (describe the terms below)	Municipality]	Provi	ince/State							
Email address Telephone number c) Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of Nl 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager None of the above d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid S12,000 Value of all securities distributed as compensation Describe terms of warrants, options or other rights Other compensation Nil Describe Total compensation paid \$12,000 Check box if the person will or may receive any deferred compensation (describe the terms below) Check box if the person will or may receive any deferred compensation (describe the terms below) *Provide the aggregate value of all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.	Country		Po	stal code	Zip code							
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Employee of the issuer or investment fund manager None of the above	Insider of the issuer (other than an investme	ent fund)										
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Describe terms of warrants, options or other rights Other compensation Nil Describe Total compensation paid \$12,000 Check box if the person will or may receive any deferred compensation (describe the terms below) Approvide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.		Se	curity codes				curity code 3					
Other compensation 5 Nil Describe Total compensation paid \$12,000 Check box if the person will or may receive any deferred compensation (describe the terms below) 4Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.	as compensation*			W	N T	C M S						
Total compensation paid \$12,000 Check box if the person will or may receive any deferred compensation (describe the terms below) 4Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.	Describe terms of warrants, option	ons or other rights	40,000 fin	der's war	rants exer	cisable for 12 months at	\$0.40/share.					
Check box if the person will or may receive any deferred compensation (describe the terms below) ⁴ Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.	Other compensation ⁵ Nil	Describe										
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer.	Total compensation paid \$12,000											
securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.	Check box if the person will or may receive a	iny deferred compe	ensation (descr	ibe the ter	rms below)							
acquire additional securities of the issuer.												
		ll securities distrib	uted as comp	ensation, <u>i</u>	ncluding op	tions, warrants or other rig	hts exercisable to					
Do not include deferred compensation.	⁵ Do not include deferred compensation.											

a) Name of person comp	ensated and regi	stration status								
Indicate whether the person compensated is a registrant. No Yes										
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individu		Nerell		Anders						
Family name First given name Secondary given names										
If the person compensated is not an individual, provide the following information.										
Full legal name of non-individual										
Firm NRD number (if applicable) Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.										
No Yes	занеа застишей п	ie distribution inrou	gn a junaing ,	portai or an	i internet-o	изеи рониі.				
b) Business contact infor	rmation									
If a firm NRD number is not provide	ed in Item 8(a), pro	ovide the business co	ntact informa	ation of the p	person bein	ig compensatea	l.		_	
Street address	81/80 Land & F	House, Chaofa Roa	ad, Chalong							
Municipality	Phuket]	Provir	nce/State	Muang]	
Country	Thailand		Po	ostal code/2	Zip code	83130]	
Email address	anerell@hotma	il.com]	Telephone	number	351 211 120	6 845]	
c) Relationship to issuer	or investment fu	ınd manager								
	Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.									
Connected with the issu	ier or investment fo	und manager								
Insider of the issuer (ot	her than an investn	nent fund)								
Director or officer of th	e investment fund	or investment fund i	nanager							
Employee of the issuer	or investment fund	l manager								
✓ None of the above		· manager								
d) Compensation details		to the newson ident	ified in Itam	P(a) in acom	aation with	the distribution	m Drovida al	Il amounts in		
Provide details of all compensation Canadian dollars. Include cash com									es	
incidental to the distribution, such a							ils about, or	report on, inte	ernal	
allocation arrangements with the di Cash commissions paid	\$47,832	employees of a non	-іпаіуіанаі СС	трепѕанеа	by the issu	er.				
	711,000			Security	code 1	Security code	Sec	curity code 3	1	
Value of all securities distributed as compensation ⁴	Nil	Se	curity codes	W N		C M	S	curry code 3]	
Describe terms of warrants, options or other rights 159,440 finder's warrants exercisable for 12 months at \$0.40/share.										
Other compensation ⁵	Nil	Describe								
Total compensation paid	\$47,832									
Check box if the person will or may receive any deferred compensation (describe the terms below)										
⁴ Provide the aggregate value of all securities of the issuer. Indicate the	security codes for									
acquire additional securities of the ⁵ Do not include deferred compensation										
_ = acjerred compensus										

.) N											
a) Name of person comp	-										
Indicate whether the person compensated is a registrant. No Yes											
If the person compensated is an individual, provide the name of the individual.											
Full legal name of individual											
Family name First given name Secondary given names											
If the person compensated is not an individual, provide the following information.											
Full legal name of non-individual Dragon Capital Corp.											
Firm NRD number (if applicable)											
Indicate whether the person compension of No Yes	sated facilitated th	he distribution throu	gh a funding portal or an internet-b	pased portal.							
b) Business contact infor	rmation										
If a firm NRD number is not provide	ed in Item 8(a), pro	ovide the business co	ontact information of the person bei	ng compensated.							
Street address	24 Camino Rea	l, Winston Church	nill Avenue		7						
Municipality	Paitilla		Province/State		Ī						
Country	Panama		Postal code/Zip code		าี						
Email address		ygan@dragonca	Telephone number	507 6004 1530	Ī						
a) Relationship to issuen		and manages	<u> </u>								
c) Relationship to issuer		-	(1 . 11.1 1) D.C		C .1						
Indicate the person's relationship w Instructions and the meaning of "co				the meaning of "connected" in Part B(2) ion.	of the						
Connected with the issu		-									
Insider of the issuer (otl		-									
Director or officer of th	e investment fund	or investment fund i	manager								
Employee of the issuer	or investment fund	l manager									
✓ None of the above											
d) Compensation details											
Canadian dollars. Include cash com	imissions, securitie us clerical, printing	es-based compensati g, legal or accountin	on, gifts, discounts or other compen g services. An issuer is not required	n the distribution. Provide all amounts in ssation. Do not report payments for servic to ask for details about, or report on, int er.							
Cash commissions paid	\$43,320										
Value of all securities distributed as compensation ⁴	Nil	Se	curity codes W N T	Security code 2 Security code 3 C M S							
Describe terms of warrants, options or other rights 151,733 finder's warrants exercisable for 12 months at \$0.40/share.											
Other compensation ⁵	Nil	Describe									
Total compensation paid	\$45,520										
Check box if the person will or may receive any deferred compensation (describe the terms below)											
securities of the issuer. Indicate the	security codes for			er rights exercisable to acquire additiona tions, warrants or other rights exercisabl							
acquire additional securities of the a 5Do not include deferred compensat											
- January Competition											

a) Name of person comp	encated and regi	etration etatue						
Indicate whether the person compen	isaiea is a regisira	nı.						
If the person compensated is an indi	ividual, provide the	e name of the individ	lual.					
Full legal name of individu	al							
	Fa	amily name	F	irst given name	Secondary give	n names		
If the person compensated is not an	individual, provid	e the following infor	mation.					
Full legal name of	non-individual	Tavros Capital F	Partners Cor	p.				
Firn	n NRD number			(if applica	ible)			
Indicate whether the person compension No Yes	sated facilitated th	he distribution throu	gh a funding	portal or an internet-b	pased portal.			
b) Business contact infor	rmation							
If a firm NRD number is not provide	ed in Item 8(a), pro	ovide the business co	ntact informa	ition of the person bei	ng compensated.			
Street address	#907 1030 Wes						7	
Municipality	Vancouver]	Province/State	BC		Ī	
Country	Canada		Po	ostal code/Zip code	V6E 3M5		Ī	
Email address	peter@pjkanda	ssociates.com	ĺ	Telephone number	778 999 6251		Ī	
c) Relationship to issuer	or investment fu	ınd manager	<u> </u>				_	
Indicate the person's relationship w Instructions and the meaning of "co Connected with the issue Insider of the issuer (oth Director or officer of th Employee of the issuer V None of the above	ntrol" in section 1 her or investment for her than an investment fund	1.4 of NI 45-106 for a und manager ment fund) or investment fund a	the purposes			nnected" in Part B(2)	of the	
d) Compensation details								
Provide details of all compensation Canadian dollars. Include cash com incidental to the distribution, such a allocation arrangements with the di Cash commissions paid	imissions, securitie us clerical, printing	es-based compensati g, legal or accountin	on, gifts, disc g services. Ar	ounts or other compen i issuer is not required	sation. Do not repo to ask for details al	rt payments for servic		
Value of all securities distributed as compensation ⁴	Nil	Sec	curity codes	Security code 1 W N T	Security code 2 C M S	Security code 3		
Describe terms of warrants, options or other rights 130,853 finder's warrants exercisable for 12 months at \$0.40/share.								
Other compensation ⁵	Nil	Describe						
Total compensation paid	\$39,256							
Check box if the person w	vill or may receive	any deferred compe	ensation (desc	ribe the terms below)			7	
⁴ Provide the aggregate value of all securities of the issuer. Indicate the acquire additional securities of the s ⁵ Do not include deferred compensat	security codes for issuer.	ed as compensation, all securities distrib	excluding op uted as comp	ntions, warrants or oth ensation, <u>including</u> op	er rights exercisable tions, warrants or o	e to acquire additiona ther rights exercisabl	l e to	

ITEM 9 – DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER
If the issuer is an investment fund, do not complete Item 9. Proceed to Item 10.
Indicate whether the issuer is any of the following (select the one that applies – if more than one applies, select only one).
Reporting issuer in any jurisdiction of Canada
Foreign public issuer
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada ⁶
Provide name of reporting issuer
Wholly owned subsidiary of a foreign public issuer ⁶
Provide name of foreign public issuer
Issuer distributing only eligible foreign securities and the distribution is to permitted clients only ⁷
If the issuer is at least one of the above, do not complete Item $9(a) - (c)$. Proceed to Item 10.
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively.
⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.
If the issuer is none of the above, check this box and complete Item $9(a) - (c)$.

a) Directors, executive officers and promoters of the issuer

Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.

Organization or company name	Family name	First given name	Secondary given names	Business location of non-individual or residential jurisdiction of individual		Relationship to issuer (select all that apply)		
				Province or country	D	О	P	
VSBLTY Groupe Technologies Corp.	Mohan	Alnesh	-	BC, Canada	✓			

b) Promoter information

If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.

Organization or company name	Family name First given name	Secondary given names	Residential jurisdiction of individual		o to promoter oth if applicable)	
			B	Province or country	D	О
N/A						

c) Residential address of each individual

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 – CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exempt distribution. By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete. Name of issuer/underwriter/ VSBLTY Groupe Technologies Corp. investment fund manager/agent Full legal name Mohan Alnesh Family name First given name Secondary given names Title CEO and Director Telephone number 604.677.1766 Email address alnesh.mohan@quantumllp.com "Alnesh Mohan" Signature Date 2018 10 25 YYYY MM DD ITEM 11 – CONTACT PERSON Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10. Same as individual certifying the report Full legal name Title Consultant Hamelin Lindsay Family name First given name Secondary given names Name of company VSBLTY Groupe Technologies Corp. lindsay@takeitpublicservices.com Telephone number 604.682.2928 Email address Notice – Collection and use of personal information The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation. If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form. The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested. By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada: has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and

has authorized the indirect collection of the information by the securities regulatory authority or regulator.