



January 31, 2024

Private and Confidential

Geoff Balderson
Alerio Gold Corp.
770 – 789 W Pender Street,
Vancouver, BC V6C 1H2

To Mr. Balderson:

RE: ALERIO GOLD CORP. (THE "COMPANY")

We hereby tender our resignation as auditors of the Company effective immediately. Upon completion of rendering professional services to you through the date of our last invoice dated February 3, 2023, we provided you with copies of the deliverables we were engaged to prepare. You may require such for reference in the future.

In addition, we refer you to Part 4.11 (Change of Auditor) of the National Instrument 51-102 *Continuous Disclosure Obligations* which outlines the Company's reporting requirements upon an auditor's resignation.

We look forward to helping you make a smooth transition with your new auditors.

Yours very truly,

SMYTHE LLP

A handwritten signature in black ink, appearing to read 'Michelle So', written in a cursive style.

Michelle So, CPA, CA
Partner

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