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Alerio Gold Corp. Announces Listing on Frankfurt Stock Exchange

Vancouver, British Columbia - November 22, 2021, Alerio Gold Corp. (ALE.C) announces that the Company's shares have been accepted for listing and have commenced trading on the Frankfurt Stock Exchange ("FSE") under the symbol "3FRO", with a WKN number of A3C6XZ.

The Company's common shares are now cross-listed on the Canadian Securities Exchange and the FSE. The FSE is one of the world's leading international stock exchanges by revenue, profitability, and market capitalization and is the largest of Germany's stock exchanges.

"Our listing on the Frankfurt Stock Exchange is an exciting milestone for the Company. This allows us more direct exposure to our European contacts making it easier for those along with new investors to participate in our growth.", states Jonathan Challis, CEO.

About Alerio Gold Corp.

Alerio Gold Corp. is a mineral exploration and development company in the business of acquiring, exploring, and developing natural resource properties, with a focus in Guyana, SA. The company currently has a 100% interest in two gold projects, the **Tassawinni** and **Harpy** properties, located in Guyana.

Tassawinni, Previous expenditures of \$34 mil, resulting in infrastructure that includes a camp, airstrip and barge docking facility as well as a historic, (SRK 2010), resource of 499,000 ozs, with significant exploration potential along with a license to mine.

Harpy, early- stage exploration project that borders the Aurora deposit of Guyana Goldfields, recently purchased by Zijin for \$323 mil.

ON BEHALF OF THE BOARD OF DIRECTORS

"Jonathan Challis"

Jonathan Challis, CEO

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Forward-Looking Information

This press release contains forward-looking statements. Forward-looking statements can be identified by the use of words such as, "anticipates", "expects", "is expected", "intends", "believes", or variations of such words and phrases or state that certain actions, events or results "may" or "will" be taken, occur or be achieved. Forward-looking statements include those relating to the acquisition by Project One of all of the Properties and the corresponding issuance of the Consideration Shares, the satisfaction of necessary terms and conditions of the Definitive Agreement to complete the Acquisition, and the ownership of the Properties via power of attorney.

Forward-looking statements are not a guarantee of future performance and are based upon a number of estimates and assumptions of management in light of management's experience and perception of trends, current conditions and expected developments, including assumptions related to the ability of both companies to successfully complete all the conditions precedent under the Definitive Agreement and the companies receiving all necessary future approvals and permits. Actual results, performance or achievement could differ materially from that expressed in, or implied by, any forward-looking statements in this press release, and, accordingly, undue reliance should not be placed on any such forward-looking statements, and they are not guarantees of future results. Forward-looking statements involve significant risks, assumptions, uncertainties and other factors that may cause actual future results or anticipated events to differ materially from those expressed or implied in any forward-looking statements. Except as required by law, Project One undertakes no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.

The CSE nor its market regulator does not accept responsibility for the adequacy or accuracy of this news release. The CSE has in no way passed upon the merits of the proposed Transaction and has neither approved nor disapproved the contents of this news release