PROJECT ONE RESOURCES LTD

INTERIM FINANCIAL STATEMENTS

☐ Mark this box if you would like to receive Interim Financial Statements by mail.

ANNUAL FINANCIAL STATEMENTS

☐ Mark this box if you would like to receive Annual Financial Statements by mail.

Financial Statements Request Form

Under securities regulations, a reporting issuer must send annually a form to holders to request the Interim Financial Statements and MD&A and/or the Annual Financial Statements and MD&A. If you would like to receive the report(s) by mail, please make your selection and return to: 1710 - 1177 West Hastings Street, Vancouver, British Columbia V4E 3L6

Alternatively, you may choose to access the report(s) online at www.sedar.com

PROJECT ONE RESOURCES LTD will use information collected solely for the mailing of such financial statements.

If you wish to receive the financial statements by email, please provide your email address below.

Email Address

- OR -

Please place my name on your financial statement mailing list.

Name

Apt. Street Number Street Name

City

Prov. / State

Postal / Zip Code