

# Project One Resources Ltd.

Via SEDAR

March 9, 2021

TO ALL REGULATORS AND EXCHANGES

RE: Project One Resources Ltd. (the "Issuer")  
Notice of Meeting and Record Dates

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We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting	
2	Record Date for Notice of Meeting	April 5, 2021	
3	Record Date for Voting (If Applicable)	April 5, 2021	
4	Beneficial Ownership Determination Date	April 5, 2021	
5	Meeting Date	May 17, 2021	
6	Meeting Location	TBA	
7 Voting Securities Details			
8	Description (Class)	Common	
9	ISIN / CUSIP	CA74340L1076 / 74340L107	
10 Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)			NO
11 Issuer paying for delivery of Objecting Beneficial Owners (OBO's)			NO
12 Notice and Access			
Beneficial Holders			NO
Registered Holders			NO
13	Material Selection	A - All	

Regards,



Ronald Shenton, President and CEO  
Project One Resources Ltd.