

PROJECT ONE RESOURCES LTD.

FILED ON SEDAR

January 13, 2020

TO ALL REGULATORS AND EXCHANGES

RE: PROJECT ONE RESOURCES LTD. (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	February 7, 2020
3	Record Date for Voting (If Applicable)	February 7, 2020
4	Beneficial Ownership Determination Date	February 7, 2020
5	Meeting Date	March 10, 2020
6	Meeting Location	#1710, 1177 West Hastings Street, Vancouver, V6E 2I3
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA74340L1076 / 74340L107
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)	NO
11	Issuer paying for delivery of Objecting Beneficial Owners (OBO's)	NO
12	Notice and Access	
	Beneficial Holders	NO
	Registered Holders	NO
13	Material Selection	G - Annual & General

Yours Truly,

"Brian Roberts"

Brian Roberts, CFO
Project One Resources Ltd.