

## SCHEDULE B

Listing Statement Disclosure  
Additional Information regarding Item 14 – Capitalization

### PROJECT ONE RESOURCES LTD. (the “Company” or “Project One”)

14.1 The following charts relate to each class of securities to be listed:

	Number of Securities (non-diluted)	Number of Securities (fully-diluted)	% of Issued (non-diluted)	% of Issued (fully diluted)
<b><u>Public Float</u></b>				
Total outstanding (A)	9,840,777	10,220,779	26.93%	25.9%
Held by Related Persons or employees of the Issuer or Related Person of the Issuer, or by persons or companies who beneficially own or control, directly or indirectly, more than a 5% voting position in the Issuer (or who would beneficially own or control, directly or indirectly, more than a 5% voting position in the Issuer upon exercise or conversion of other securities held) (B)	2,650,777	2,650,777		
Total Public Float (A-B)	7,190,000	7,570,000	73%	74%
<b><u>Freely-Tradeable Float</u></b>				
Number of outstanding securities subject to resale restrictions, including restrictions imposed by pooling or other arrangements or in a shareholder agreement and securities held by control block holders (C)	2,650,777	2,650,777	26.9%	25.9%
<b>Total Tradeable Float (A-C)</b>	7,190,000		26.93%	25.9%

Public Securityholders (Registered)

<b>Class of Security</b>	<b>Common</b>	
<b>Size of Holding</b>	<b>Number of Holders</b>	<b>Total Number of Securities</b>
1 – 99 securities		
100 – 499 securities		
500 – 999 securities		
1,000 – 1,999 securities		
2,000 – 2,999 securities		
3,000 – 3,999 securities		
4,000 – 4,999 securities		
5,000 or more securities	10	3,190,000

Public Securityholders (Beneficial)

<b>Class of Security</b>	<b>Common</b>	
<b>Size of Holding</b>	<b>Number of Holders</b>	<b>Total Number of Securities</b>
1 – 99 securities		
100 – 499 securities		
500 – 999 securities		
1,000 – 1,999 securities		
2,000 – 2,999 securities		
3,000 – 3,999 securities	1	2,000
4,000 – 4,999 securities	1	3,500
5,000 or more securities	165	3,994,500
Unable to confirm		

Non-Public Securityholders (Registered)

<b>Class of Security</b>	<b>Common</b>	
<b>Size of Holding</b>	<b>Number of Holders</b>	<b>Total Number of securities</b>
1 – 99 securities		
100 – 499 securities		
500 – 999 securities		
1,000 – 1,999 securities		
2,000 – 2,999 securities		
3,000 – 3,999 securities		
4,000 – 4,999 securities		
5,000 or more securities	3	2,650,777

14.2 The following chart sets out details of securities of the Issuer convertible or exchangeable into any class of listed securities:

<b>Description of Security (include conversion / exercise terms, including conversion / exercise price)</b>	<b>Number of convertible / exchangeable securities outstanding</b>	<b>Number of listed securities issuable upon conversion / exercise</b>
Compensation Options	380,000 Compensation Options	380,000 Common Shares

**Notes:**

- (1) These Compensation Options were issued to the Agent on June 11, 2019 and are exercisable at a price of \$0.10 until June 11, 2021.

14.3 The following are details of other listed securities reserved for issuance that are not included in section 14.2.

None