

## CENTRAL SECURITIES REGISTER

Name of Company: Project One Resources Ltd.

Class of Shares: COMMON

Date Share Certificate Issued	Date Share Certificate Cancelled	Full Name and Address of Shareholder	Number of Shares	Acquired by Allotment, Conversion, Transfer (or)	If Transferred, from whom	Cert. No.	Consideration Paid to Company		
							Cash or Other	Paid Per Share	
								Cash	Other Than Cash Particulars
Mar. 22/18	Mar. 28/18	Lee S. Tupper #1710 – 1177 W. Hastings Street, Vancouver, BC V6E 2L3	1	Allotment	Treasury	1	\$0.01	Cash	n/a
Mar. 28/18		Ronald Shenton 13088 Marine Drive Surrey, B.C. V4A 1E4	2,350,777	Allotment	Treasury	2	Other	n/a	Consideration for Christa-Aura Property
Aug. 28/18		1831635 Alberta Ltd. 4341 50 <sup>th</sup> Avenue Unit 101 St. Paul, Alberta T0A 3A3  Principal: Darren Poirier	200,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		Ronald William Beesley 1173 Wendel Place North Vancouver, B.C. V7K 2V9	300,000	Allotment	Treasury		n/a	n/a	n/a

Aug. 28/18		Siyavash Fooladian 32 Chodron Circle Ladera Ranch, CA 92694	500,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		Ian Foreman 459-409 Granville Street Vancouver, B.C. V6C 1T2	400,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		Aerock Fox 2390 Queens Avenue West Vancouver, B.C. V7V 2Y6	500,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		At Media Corp. 34072 El Contento Drive Dana Point, CA 92629  Principal: Radha Freese	290,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		Amanda Gebhard P.O. Box 20 Hagen, Saskatchewan S0J 1B0	200,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		Stephen Leahy 3995 Hillcrest Avenue North Vancouver, B.C. V7R 4B7	400,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		Jordan Lipton Unit 1811 70 Temperance Street Toronto, Ontario M5H 0B1	200,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		Brian Roberts 7057 Woodland Place Delta, B.C. V4E 2P2	100,000	Allotment	Treasury		n/a	n/a	n/a

Aug. 28/18		Jason Springett 3-869 Whetherfield Street London, Ontario N6H 0A2	300,000	Allotment	Treasury		n/a	n/a	n/a
Aug. 28/18		Scott Walker 1447 Denman Street Victoria, B.C. V8R 1X5	100,000	Allotment	Treasury		n/a	n/a	n/a
			5,840,777						