

# TUPPER JONSSON & YEADON

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REPLY ATTENTION OF : **LEE S. TUPPER**

OUR FILE: 16640

March 28, 2019

**TO:**

Project One Resources Ltd.  
British Columbia Securities Commission  
Ontario Securities Commission  
Alberta Securities Commission

Dear Sirs/Mesdames:

**RE: Project One Resources Ltd. (the "Company");  
Final Prospectus Dated March 28, 2019 (the "Prospectus")**

As Counsel for the Company, we hereby consent to: (i) being named in the Prospectus; and (ii) the Company's use and reference in the Prospectus of our opinion relating to the disclosure in the "Eligibility for Investment" section of the Prospectus (the "**Opinion**").

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinion; or (ii) within our knowledge as a result of the services performed by us in connection with the Opinion.

This letter is provided to the persons to which it is addressed pursuant to the requirements of applicable securities legislation and not for any other purpose.

Yours truly,

TUPPER JONSSON & YEADON



Lee S. Tupper