

Carl Von Einsiedel, P. Geol.  
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March 28, 2019

**TO:**

Project One Resources Ltd.  
British Columbia Securities Commission  
Ontario Securities Commission  
Alberta Securities Commission  
Canadian Securities Exchange

Dear Sirs/Mesdames:

**RE: Project One Resources Ltd. (the "Company");  
Final Prospectus Dated March 28, 2019 (the "Prospectus")**

I refer to the Company's Prospectus, which is being filed by the Company with the securities regulatory authorities in British Columbia, Alberta and Ontario and also with the Canadian Securities Exchange.

I am the author of, and hereby consent to the use of the technical report titled "43-101 Technical Report for the Aura Property" dated August 31, 2018 (the "Technical Report") in the Prospectus and any other public filings of the Technical Report.

I confirm that I have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are: (i) derived from the Technical Report; or (ii) within my knowledge as a result of the services performed by me in connection with the Technical Report and that the Prospectus fairly and accurately represents the information in the Technical Report that supports the disclosure.



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