

DATE AND SIGNATURE PAGE

CERTIFICATE OF QUALIFIED PERSON, CARL A. VON EINSIEDEL

I, Carl A. von Einsiedel, PGeo. hereby certify that:

- 1) I am an independent consulting geologist with a business address at #3206-610 Granville St., Vancouver, British Columbia V6C-3T3.
- 2) I am a graduate of Carleton University, Ottawa, Ontario (1989) with a B.Sc. in Geology.
- 3) I am a registered Professional Geologist in good standing with the Association of Professional Engineers and Geoscientists of British Columbia (APEGBC – License no. 21474).
- 4) I have worked as a geologist for over 30 years since graduation from university. I have work experience in most parts of Canada, as well as the United States and Mexico. I have both epithermal and intrusion related gold deposit exploration experience in Mexico, British Columbia and the Yukon.
- 5) I have read the definition of "qualified person" set out in National Instrument 43-101 ("NI 43-101") and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "qualified person" for the purposes of NI 43-101.
- 6) I am responsible for all sections of the technical report titled "43-101 TECHNICAL ASSESSMENT REPORT FOR THE AURA PROPERTY" prepared for Project One Resources Ltd. dated August 31, 2018 (the "Technical Report"). I visited the Property several times between 2011 and 2017.
- 7) I have had prior involvement with the Property that is the subject of the Technical Report. I personally supervised the exploration work carried out by Longacre Resources during 2011.
- 8) I am not aware of any material fact or material change with respect to the subject matter of the Technical Report that is not reflected in the Technical Report, the omission to disclose which makes the Technical Report misleading.
- 9) I am fully independent of Project One Resources Ltd. in applying all of the tests in section 1.5 of National Instrument 43-101.
- 10) I have read National Instrument 43-101 and Form 43-101F1, and the Technical Report has been prepared in compliance with that instrument and form.
- 11) I consent to the public filing of the Technical Report with the British Columbia Securities Commission, and the Alberta Securities Commission, any stock exchange and any other regulatory authority and any publication by them for regulatory purposes, including SEDAR filings and electronic publication in the public company files on their websites accessible by the public, of the Technical Report and to extracts from, or a summary of, the Technical Report in the written disclosure being filed, by Project One Resources Ltd., in public information documents so being filed including any offering memorandum, preliminary prospectus and final

prospectus provided that I am given the opportunity to read the written disclosure being filed and that it fairly and accurately represents the information in the Technical Report that supports the disclosure.

- 12) As of the date of this Certificate, to the best of my knowledge, information and belief, the Technical Report contains all scientific and technical information that is required to be disclosed to make the Technical Report not misleading.

“Carl von Einsiedel”

Carl von Einsiedel, P.Geol.

Dated at Vancouver, B.C. this 31st day of August, 2018