

September 3, 2021



Ontario Securities commission
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Greenway Greenhouse Cannabis Corporation

We refer to the final non-offering prospectus (the “Prospectus”) of Greenway Greenhouse Cannabis Corporation dated September 3, 2021 for the purposes of becoming a reporting issuer pursuant to applicable securities legislation in the Province of Ontario.

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated September 3, 2021, to the Shareholders of Greenway Greenhouse Cannabis Corporation on the following financial statements:

- a. Consolidated statements of financial position as at March 31, 2021 and 2020; and
- b. Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity, and cash flows, and the notes to the consolidated financial statements for the years ended March 31, 2021 and 2020.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

MNP LLP

**Chartered Professional Accountants
Licensed Public Accountants**