

**BEVCANNA ENTERPRISES INC.**  
1108 West 8<sup>th</sup> Ave, Vancouver, BC V6H 4C8

August 12, 2024

**VIA SEDAR**

British Columbia Securities Commission  
PO Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, BC, V7Y 1L2

Ontario Securities Commission  
20 Queen Street West  
22nd Floor  
Toronto, ON M5H 3S8

**Attention: Financial Reporting**

Dear Sirs:

Re: BevCanna Enterprises Inc. (the "**Company**")  
Interim Financial Statements and Management's Discussion and Analysis for the three month  
period ended March 31, 2024

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Management of the Company has determined that the Company needs to file amended financial statements for the three months ended March 31, 2024 and corresponding Management's Discussion and Analysis due to the net understatement of the accrued Professional Fees expensed during such period. Accordingly, the unaudited interim financial statements and Management's Discussion and Analysis for this period have been amended and the amended interim financial statements and Management's Discussion and Analysis for the three month period ended March 31, 2024 have been re-filed under project #06141230 and #06141246, respectively, and the applicable certifications have been re-filed under project #06141249.

Yours truly,

**BEVCANNA ENTERPRISES INC.**

*"Marcello Leone"*

Marcello Leone  
Chief Executive Officer