

**51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

BevCanna Enterprises Inc. (the “**Company**”)  
PO Box 33957 Vancouver D CSC  
Vancouver, BC, V6J 4L7

**Item 2 Date of Material Change**

January 3, 2024 and January 4, 2024

**Item 3 News Release**

The news release dated January 4, 2024 was disseminated via Stockwatch and BayStreet.

**Item 4 Summary of Material Change**

The Company announced the resignation of Bruce Dawson-Scully from his position as President of the Company, effective January 3, 2024, and the resignation of William MacDonald as a director of the Company, effective January 4, 2024.

**Item 5 Full Description of Material Change**

*5.1 Full Description of Material Change*

The Company announced the resignation of Bruce Dawson-Scully from his position as President of the Company, effective January 3, 2024, and the resignation of William MacDonald as a director of the Company, effective January 4, 2024. The Company thanks each of Mr. Dawson-Scully and Mr. MacDonald for their contributions to the Company.

The Company also announced that it has appointed Marcello Leone to the audit committee in place of William MacDonald. The audit committee now consists of Howard Blank, John Campbell, and Marcello Leone.

*5.2 Disclosure for Restructuring Transactions*

Not Applicable.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

None

**Item 8 Executive Officer**

John Campbell, Chief Financial Officer  
Telephone: 1-604-569-1414

**Item 9 Date of Report**

January 5, 2024