Fogler, Rubinoff LLP Lawyers



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January 26, 2023

DELIVERED VIA SEDAR

Ontario Securities Commission (Principal Regulator)
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Prince Edward Island Office of the Superintendent Securities
Newfoundland and Labrador Office of the Superintendent of Securities Service
Canadian Securities Exchange

Dear Sirs/Mesdames:

RE: NEXTECH AR SOLUTIONS CORP.

Shelf Prospectus Supplement dated January 26, 2023

We refer to the prospectus supplement of Nextech AR Solutions Corp. (the "**Corporation**") dated January 26, 2023 to the short form base shelf prospectus dated March 21, 2022 (the "**Prospectus Supplement**") in connection to an offering of units (each unit comprising one common share and one common share purchase warrant).

We hereby consent to the use of and reference to our firm name, including through incorporation by reference, on page (iii) in the Prospectus Supplement, and under the headings "Agent for Service of Process", "Eligibility for Investment", and "Legal Matters", and to the reference to our firm name and use of our opinion under the heading "Eligibility for Investment" in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in the *Securities Act* (Ontario)) in the information contained therein that are derived from our opinion referred to above, or that is within our knowledge as a result of the services we performed in connection with such opinion provided as at the date of the Prospectus Supplement.

Yours truly,

/s/ "Fogler Rubinoff LLP"