



## NOTICE OF VIRTUAL ANNUAL GENERAL MEETING OF SHAREHOLDERS UBIQUE MINERALS LIMITED

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the “Meeting”) of the holders (the “Shareholders”) of common shares (“Shares”) of Ubuque Minerals Limited (“Company”) will be held virtually through the platform of AGM Connect to facilitate an interactive meeting and live online voting for Registered Shareholders on Monday, July 22, 2024, at 10:00am (EDT), for the following purposes:

1. Financial Statements: To receive the Company’s audited 2023 financial statements and auditor’s report;
2. Election of Directors: To elect directors to hold office until the next annual general meeting of the Company;
3. Appointment of Auditors: To affirm and appoint Dale Matheson Carr-Hilton Labonte LLP, as the auditors of the Company for the ensuing year and to authorize the board of directors of the Company to fix their remuneration;
4. Other Business: To transact such further and other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

The Meeting can be accessed through [www.agmconnect.com/Ubique2024](http://www.agmconnect.com/Ubique2024)

The accompanying information circular provides additional information relating to the matters to be acted upon at the meeting and is deemed to form part of this notice.

**Shareholders who are unable to attend the virtual meeting are requested to complete, date and sign the enclosed form of proxy, and to return it in the envelope provided for that purpose.**

### NOTICE-AND-ACCESS

You are receiving this notification as Ubuque Minerals Limited has decided to use the notice and access model (“Notice and Access”), provided for under recent amendments to National Instrument 54-101, for the delivery of meeting materials to its shareholders. In respect to the Company’s annual general meeting of shareholders to be held on July 22, 2024, instead of receiving paper copies of the Company’s management information circular, audited annual consolidated financial statements and MD&A for the year ended July 31, 2023, and other meeting materials (the “Meeting Materials”), shareholders are receiving this notice with information on how they may access the Meeting Materials electronically. However, together with this notification, shareholders continue to receive a proxy or voting instruction form, as applicable, enabling them to vote at the Meeting. The use of this alternative means of delivering Meeting Materials is more environmentally friendly and will reduce the Company’s printing and mailing costs.

Shareholders are reminded to view the meeting materials PRIOR to voting.

#### WEBSITES WHERE MEETING MATERIALS ARE POSTED:

Meeting Materials can be viewed online at [www.SEDARPLUS.ca](http://www.SEDARPLUS.ca) and at [www.agmconnect.com/Ubique2024](http://www.agmconnect.com/Ubique2024)



## HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Registered holders or non-registered holders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date of the Meeting. Materials are posted on [www.sedarplus.ca](http://www.sedarplus.ca) and at [www.agmconnect.com/Ubique2024](http://www.agmconnect.com/Ubique2024). In order to receive a paper copy of the Meeting Materials or if you have questions concerning Notice-and-Access, please call 1 855-839-3715.

In order to receive the Meeting Materials in advance of the Meeting, requests should be received by 4:00pm on July 8, 2024

## VOTING INSTRUCTIONS FOR REGISTERED SHAREHOLDERS

Completed proxies for Registered Shareholders must be submitted to AGM Connect by:

- (i) Online voting: [www.agmconnect.com/Ubique2024](http://www.agmconnect.com/Ubique2024)
- (ii) Email to [voteproxy@agmconnect.com](mailto:voteproxy@agmconnect.com);
- (iii) Facsimile at +1.416.222.4202; or
- (iv) Mail to AGM Connect at 401 Bay Street, Suite 2704, Toronto, Ontario M5H 2Y4.

prior to 10:00am (EST) on July 18, 2024, or not less than 48 hours (excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario) before the time of any adjourned or postponed Meeting (the "Proxy Deadline").

## VOTING INSTRUCTION FORMS FOR NON-REGISTERED SHAREHOLDERS

Non-Registered Shareholders, who have not waived the right to receive the Proxy-Related Materials will either:

- (i) Receive a Proxy Form from AGM Connect;
- (ii) receive a Voting Instruction Form ("VIF") from an intermediary; or
- (iii) be given a proxy, which has already been signed by the intermediary (typically by a facsimile, stamped signature) which is restricted to the number of Shares beneficially owned by the Non-Registered Shareholder, but which is otherwise not completed.

Non-Registered Shareholders should carefully follow the instructions that accompany the VIF or the Proxy, including those indicating when and where the VIF, or the Proxy is to be delivered. Voting instructions must be deposited by the Proxy Deadline; however, your voting instruction form may require an earlier date in order to process your votes by the Proxy Deadline. A VIF permits the completion of the VIF online or by telephone.

A Non-Registered Shareholder wishing to attend and vote at the virtual Meeting should follow the corresponding instructions on the VIF and then **MUST CONTACT AGM CONNECT** to obtain a Voter ID and Meeting Access Code by email: [support@agmconnect.com](mailto:support@agmconnect.com) or telephone: 1-855-839-3715.

In the case of a Proxy Form, strike out the names of the persons named in the proxy, insert the Non-Registered Shareholder's name AND EMAIL ADDRESS in the space provided and supply to AGM Connect as directed.

## OTHER INFORMATION

The Board of Directors of the Company has by resolution fixed the close of business on June 7, 2024, as the record date (the "Record Date"), being the date for the determination of the registered holders of Shares of the Company entitled to notice of, and to vote at, the Meeting or any adjournment thereof.

A shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit a duly executed form of proxy with AGM Connect, 401 Bay St. Suite 2704, Toronto, ON M5H 2Y4, on or before 10:00 a.m. (EST) on July 18, 2024. Shareholders who are unable to attend the virtual Meeting are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting.

DATED at Toronto, Ontario, as of 21<sup>st</sup> day of June 2024.

BY ORDER OF THE BOARD OF DIRECTORS

*"Vilhjalmur Thor Vilhjalmsson"* (signed)

**Vilhjalmur Thor Vilhjalmsson,**  
**Chairman and CEO**