

UBIQUE MINERALS LIMITED

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT an annual general meeting (the "**Meeting**") of the shareholders of Ubiqube Minerals Limited ("Ubiqube" or the "**Corporation**") will be held at Unit 2, 300 New Toronto Street, Toronto, Ontario, M8V 2E8 on October 28, 2020 at 10:00 a.m. (Toronto time) for the following purposes:

1. To receive and consider the consolidated financial statements of the Corporation for the fiscal years ended July 31, 2019 and July 31, 2020, together with the report of the auditors thereon;
2. To elect directors for the forthcoming year;
3. To consider and if deemed advisable, to pass, with or without variation, a resolution to re-appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants as auditors of the Corporation and to authorize the directors of the Corporation to fix the auditors' remuneration and the terms of their engagement;
4. To consider, and if thought fit, to pass an ordinary resolution to re-approve the Corporation's Stock Option Plan, as described in the Information Circular; and
5. To transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the Management Information Circular accompanying this Notice, which is supplemental to and expressly made a part of this Notice. Shareholders of record as of the close of business on September 28, 2020, (the record date) will be entitled to vote at the Meeting and at any adjournment or adjournments thereof.

DATED at the City of Toronto, in the Province of Ontario, as of the 3rd of September, 2020

By Order of the Board of Directors
of **UBIQUE MINERALS LIMITED**

"David Lonsdale "

David Lonsdale
Chairman & Director

SHAREHOLDERS WHO ARE UNABLE TO ATTEND THE MEETING ARE REQUESTED TO COMPLETE, AND DEPOSIT THE ENCLOSED FORM OF PROXY OR OTHER APPROPRIATE FORM OF PROXY WITH THE CORPORATION'S TRANSFER AGENT, RELIABLE STOCK TRANSFER, BY MAIL TO 100 KING STREET WEST, SUITE 5700, TORONTO- ONTARIO, M5X 1C7 ATTENTION: PROXY DEPARTMENT, SUCH THAT IT IS RECEIVED AT LEAST 48 HOURS (EXCLUDING SATURDAYS, SUNDAYS AND STATUTORY HOLIDAYS IN THE PROVINCE OF ONTARIO) PRIOR TO THE COMMENCEMENT OF THE MEETING OR ANY ADJOURNMENT THEREOF, IN DEFAULT OF WHICH IT MAY BE TREATED AS INVALID. IN ORDER TO BE REPRESENTED BY PROXY, SHAREHOLDERS MUST COMPLETE AND SUBMIT THE ENCLOSED FORM OF PROXY OR OTHER APPROPRIATE FORM OF PROXY.

If you are a non-registered shareholder of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.