



May 7, 2019

RE: Corrective Filing

On May 6, 2019, a resolution of the board of directors of Ascent Industries Corp., authorizing the filing of a Material Change Report concerning changes in the management of the corporation, was erroneously filed on SEDAR.

The correct form of Material Change Report is appended hereto.

Yours truly,

ASCENT INDUSTRIES CORP.

A handwritten signature in black ink that reads "Paul Dillman".

**PAUL DILLMAN,
INTERIM CHIEF EXECUTIVE OFFICER**

