



October 15, 2018

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sir or Madam:

**Re: Ascent Industries Corp.
Annual Information Form for the Year Ended May 31, 2018
SEDAR Project #02830610**

In connection with the Company's short form prospectus offering, please be advised that we have added Ontario as a recipient agency to receive a copy of the attached filing.

Yours truly,

ASCENT INDUSTRIES CORP.

Per: 

Karim Lalani
Chief Legal Officer

Encls.